

Sofitel Sydney Darling Harbour & the Offices of Ashurst

WEDNESDAY, 31 AUGUST 2022 - THE OFFICES OF ASHURST

3:00pm-7:00pm REGISTRATION & INFORMATION CONFERENCE AREA (LEVEL 11)

3:00pm-5:00pm CONTINUOUS COFFEE & TEA

Meets In: CONFERENCE AREA (LEVEL 11)

Sponsored By: FUTURELOG*

4:00pm-5:00pm MASTER CLASS: ENVIRONMENTAL, SOCIAL, & GOVERNANCE (ESG) -

EXPLORING THE LEGAL ISSUES

Meets In: CONFERENCE AREA (LEVEL 11)

Presented By: Ashurst

Moderator: Lindy Randall, Partner, Ashurst

Panelists: Ian P. Gardner, Director - Sustainability, Climate & ESG, Napier & Blakeley

Campbell Johnston, Partner, Ashurst

Gus Moors, Head of Hotels, Colliers International

Steve Whittington, Partner, Ashurst

5:00pm-7:00pm OPENING NETWORKING RECEPTION

Meets In: TERRACE (LEVEL 11)

Hosted By:

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THURSDAY, 1 SEPTEMBER 2022 - SOFITEL SYDNEY DARLING HARBOUR

7:30am-7:30pm REGISTRATION & INFORMATION

Meets In: HOTEL LOBBY

8:00am-9:30am CONTINENTAL BREAKFAST

Meets In: PRE-FUNCTION AREA

8:00am-5:30pm CONTINUOUS COFFEE & TEA

Meets In: PRE-FUNCTION AREA

Sponsored By: FUTURELOG

8:30am-9:15am SPEED MEET

If you are coming to HICAP ANZ to meet other delegates, Speed Meet is a great way to start the conference.

During this energetic and intense networking session, delegates will be able to connect with other HICAP

ANZ delegates in a quick exchange of business cards.

Meets In: MURPHY ROOM

Facilitators: Rowan Barker, Emcee, HICAP ANZ

Cassandra Champion, Chief Operating Officer, Accommodation Association

9:30am-11:35am PLENARY SESSION

Meets In: MAGNIFIQUE BALLROOM

9:30am-9:45am WELCOME & OPENING REMARKS

Speakers: Rowan Barker, Emcee, HICAP ANZ Jeff Higley, President, The BHN Group

9:45am-10:00am ECONOMIC OUTLOOK

Presenter: Felicity A. Emmett, Senior Economist, ANZ

10:00am-10:15am HOTEL PERFORMANCE OUTLOOK

Presenter: Matthew Burke, Regional Director, STR

10:15am-10:40am TAKING FLIGHT: TOURISM'S ROLE IN THE HOTEL INDUSTRY'S RECOVERY

Host: Mandy Clarke, Editor, Multimedia Publishing

Guests: Stephen Hamilton, Director, Horwath HTL in New Zealand Phillipa Harrison, Managing Director, Tourism Australia

10:40am-11:30am VIEWS FROM THE BOARDROOM - ROUND 1

Moderator: John Stawyskyj, Partner, Ashurst

Panelists: Trent Fraser, Chief Executive Officer, Choice Hotels Asia-Pac

Leanne Harwood, President, Accommodation Association and SVP Managing Director - JAPAC,

IHG Hotels & Resorts

Graham Perry, Managing Director Australasia, BWH Hotel Group

Jan Smits, CEO APAC, Pro-invest Group



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THURSDAY, 1 SEPTEMBER 2022 - SOFITEL SYDNEY DARLING HARBOUR

11:30am-11:35am WRAP-UP REMARKS

Speaker: Rowan Barker, Emcee, HICAP ANZ

11:35am-12:05pm NETWORKING BREAK

Meets In: PRE-FUNCTION AREA

12:05pm-12:50pm BREAKOUT SESSIONS

SESSION 01 CAPITAL CITIES V. REGIONAL MARKETS

Meets In: BYRNE ROOM

Moderator: Jennifer Davey, Director, Horwath HTL

Panelists: Cameron Burke, Director of Investments & Portfolio Growth, Choice Hotels Asia-Pac

Anthea Dimitrakopoulos, General Manager Sales & Marketing, Quest Apartment Hotels

Karen Wales, National Director, Colliers

Georgina Williams, Head of Commercial (Hotels Tourism Leisure), Elanor Investors Group

SESSION 02 ASSET MANAGEMENT & BOTTOMLINE STRATEGIES

Meets In: MURPHY ROOM

Moderator: David Simpson, Managing Director, Axsia HTL

Panelists: Lucia Grambalova, Chief Investment Officer, Hotel Capital Partners

Steven Greenwood, Portfolio Manager, Hotels, Salter Brothers **Mina Li**, Director, Investments & Asset Management, Pro-invest Group

John Sears, Partner, Boutique Hotel Advisors

Chavatik Wanakasemsan, Head of Operations, TTC Land International

SESSION 03 FOOD & BEVERAGE

Meets In: BARKER ROOM

Moderator: Arnaud Millécamps, Managing Director, Minett Prime Square Pty Ltd

Panelists: Paul Hutton, Area VP APAC - Head of Australasia, Hilton

Florian Linder, VP, Business Development, Middle East and Asia Pacific, Standard International

Brenton Smith, Director, Bates Smart

Wayne Taranto, Group Director of Operations, Ovolo Group

12:50pm-2:00pm NETWORKING LUNCH

Meets In: PRE-FUNCTION AREA

2:00pm-2:45pm BREAKOUT SESSIONS

SESSION 04 RENOVATE, REPOSITION, OR REBRAND

Meets In: BYRNE ROOM

Moderator: Tashi Dorjee, Head of Flex, Australia & New Zealand, JLL

Panelists: Richard Crawford, Vice President Hotel Development, Marriott International

Jan Eastwood, Associate Director, Bates Smart

Matt Holmes, VP Development - SEA & Pacific Rim, Wyndham Hotels & Resorts

Lindsay Leeser, Senior VP Development & Franchise Pacific, Accor

Maria Verner, Associate Director Hotels, RF CorVal

SESSION 05 WHITE LABEL / MANAGEMENT COMPANIES

Meets In: MURPHY ROOM

Moderator: Roy Melick, Partner, Baker McKenzie Julian Clark, CEO, Lancemore Group Robert Scullin, Director - Hotels, Axsia HTL

Sarah Taylor, Development Manager - Pacific & North Asia, StayWell Holdings

SESSION 06 OWNERSHIP & TECHNOLOGY

Meets In: BARKER ROOM

Moderator: Craig Hooley, Chief Operating Officer, Minor Hotels Australasia

Panelists: Ted Horner, Owner, E Horner & Associates

Elena Martiniuc, Director of Development Performance, BWH Hotel Group

Jessica Mellor, Chief Operating Officer, The Star Gold Coast Matt Rubie, Country General Manager, Frasers Hospitality



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THURSDAY, 1 SEPTEMBER 2022 - SOFITEL SYDNEY DARLING HARBOUR

3:00pm-5:20pm PLENARY SESSION

Meets In: MAGNIFIQUE BALLROOM

3:00pm-3:15pm WELCOME BACK

Speakers: Rowan Barker, Emcee, HICAP ANZ Jonathon S. Zink, COO, The BHN Group

3:15pm-3:35pm KEY MARKETS OUTLOOK

Presenters: Damien Little, Director, Horwath HTL in Australia

Wim Ruepert, Director, Horwath HTL in New Zealand

3:35pm-3:50pm NEW SUPPLY OUTLOOK

Presenter: Dean Dransfield, Managing Director, Dransfield Hotels & Resorts

3:50pm-4:15pm VISIONS FOR CHANGE: JENNIFER K. CRONIN

Host: **Jeff Higley**, President, The BHN Group

Guest: Jennifer K. Cronin, Former President, Wharf Hotels

4:15pm-5:15pm VIEWS FROM THE BOARDROOM - ROUND 2

Moderator: Panelists: Ron de Wit, Managing Director, Horwath HTL in Australia
Dave Baswal, Chief Executive Officer, Ovolo Group
Jane Hastings, Chief Executive Officer, EVENT Hospitality

Michael Issenberg, Chairman, Tourism Australia

Rajeev Menon, President, Asia Pacific excluding China, Marriott International Inc.

5:15pm-5:20pm WRAP-UP REMARKS

Speaker: Rowan Barker, Emcee, HICAP ANZ

5:30pm-7:30pm NETWORKING RECEPTION

Meets In: CHAMPAGNE BAR (LEVEL 3)

Hosted By:

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FRIDAY, 2 SEPTEMBER 2022 - SOFITEL SYDNEY DARLING HARBOUR

7:30am-12:45pm REGISTRATION & INFORMATION

Meets In: HOTEL LOBBY

8:00am-9:30am CONTINENTAL BREAKFAST

Meets In: PRE-FUNCTION AREA

8:00am-12:45pm CONTINUOUS COFFEE & TEA

Meets In: PRE-FUNCTION AREA

Sponsored By: FUTURELOG

9:00am-9:45am BREAKOUT SESSIONS

SESSION 07 DEBT / LENDERS OUTLOOK

Meets In: BYRNE ROOM

Moderator: Dean Dransfield, Managing Director, Dransfield Hotels & Resorts

Panelists: Tim Addison, State Director NSW & ACT, ANZ Bank

Adam Bury, Executive Vice President, JLL Hotels & Hospitality

Issa Chehab, Managing Director, Blackstone Bradley Miller, Managing Director, Range Capital

SESSION 08 EQUITY / INVESTORS OUTLOOK

Meets In: MURPHY ROOM

Moderator: Pauline Tan, Partner, Ashurst

Panelists: Andrew P. Brandon, Fund Manager, Serene Capital

Ethan Quek, Senior Associate, KSL Capital Partners

Jip Van Driest, Director, Development, Frasers Hospitality Australia



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FRIDAY, 2 SEPTEMBER 2022 - SOFITEL SYDNEY DARLING HARBOUR

10:00am-11:30am PLENARY SESSION

Meets In: MAGNIFIQUE BALLROOM

10:00am-10:15am WELCOME BACK

Speakers: Rowan Barker, Emcee, HICAP ANZ

Jonathon S. Zink, COO, The BHN Group

10:15am-10:20am DEVELOPMENT OF THE YEAR AWARD

Presenter: David Berry, Director, Tuscan

10:20am-10:25am TRANSACTION OF THE YEAR AWARD

Presenter: David Simpson, Managing Director, Axsia HTL

10:25am-11:25am THE CAPITAL STACK – FINANCIAL PERSPECTIVES & INSIGHTS

Moderator: **Tony Ryan**, Principal, Ryan Capital Partners Panelists: **Paul A. Gately**, Managing Director, BPEA

Siddhant Jhunjhunwala, Director of Investments APAC, KSL Capital Partners

Erwann Mahe, CEO, Gaw Capital Hospitality

Jerry L. Schwartz, Director, Schwartz Family Co PTY LTD Chris Tynan, Head of Real Estate Australia, Blackstone

11:25am-11:30am CLOSING REMARKS

Speaker: Jonathon S. Zink, COO, The BHN Group

11:30am-12:45pm CLOSING NETWORKING LUNCH

Meets In: PRE-FUNCTION AREA



Sofitel Sydney Darling Harbour & the Offices of Ashurst

PROGRAM PLANNING COMMITTEE

Tim Addison, ANZ Bank

Chandragupta Amritkar, Global Destinations

Normal Arundel, EVENT Hospitality Chris Batterham, La Vie Hotels & Resorts

Andrea Belfanti, ISHC

Andrew P. Brandon, Serene Capital

Cameron Burke, Choice Hotels Asia-Pac

Matthew Burke, STR

Cedric Cheah, YTL Hotels Cheryl Chew, The Ascott Limited

Choe Peng Sum, Pan Pacific Hotels Group

Richard Crawford, Marriott International

Ron de Wit, Horwath HTL in Australia Dean Dransfield, Dransfield Hotels & Resorts

Jan Eastwood, Bates Smart David Fraser, Axsia HTL

Lucia Grambalova, Hotel Capital Partners

Kate Harper, Salter Brothers

Matt Holmes, Wyndham Hotels & Resorts Siddhant Jhunjhunwala, KSL Capital Partners

Lindsay Leeser, Accor

Eric Levy, TSI

Duncan Mars, APRDO/Wyndham Vacation Clubs Asia Pacific

Roy Melick, Baker McKenzie

Arnaud Millécamps, Minett Prime Square Pty Ltd

Graham Perry, BWH Hotel Group

Lindy Randall, Ashurst

Tushar Raniga, Hilton

Matt Rubie, Frasers Hospitality

Pauline Tan, Ashurst

Sarah Taylor, StayWell Holdings John Thompson, Minor Hotel Group Maria Verner, RF CorVal

Chris Waite, IHG

Karen Wales, Colliers

Robert Williams, Watson Farley & Williams

DEVELOPMENT OF THE YEAR AWARD COMMITTEE

Dean Dransfield, Dransfield Hotels & Resorts (Chair)

David Berry, Tuscan

Ron de Wit, Horwath HTL in Australia

David Fraser, Axsia HTL John Stawyskyj, Ashurst

Andrew Taylor, Cre8tive Property

TRANSACTION OF THE YEAR AWARD COMMITTEE

David Simpson, Axsia HTL (Chair)

Peter Harper, JLL

Damien Little, Horwath HTL in Australia

Dean Minett, Minett Prime Square Pty Ltd

Michael Simpson, CBRE Hotels

Karen Wales, Colliers

PRODUCED BY:



Northstar Travel Group is the leading B-to-B information and marketing solutions company serving all segments of the travel industry including leisure/retail, corporate/business travel, business and sports, incentives, hospitality, and travel technology.

Northstar is the owner of well-known brands including Travel Weekly, TravelAge West, Travel Weekly China, Travel Weekly Asia, Business Travel News, Successful Meetings, Meetings & Conventions, Incentive, SportsTravel, M&C China, M&C Asia, Travel42, Axus Travel App, and Web in Travel. The company produces more than 80 face-to-face events in 13 countries in retail travel, hospitality, corporate travel, travel technology, sports travel, and the meetings & incentive industry with market leading events including The Meetings Show, Business Travel Show, TEAMS Conference & Expo, Global Travel Market Place and Cruiseworld. In addition, Northstar owns Phocuswright, the leading research, business intelligence, and event producer serving the travel technology Northstar Travel Group is the leading producer of hotel investment events globally, including ALIS, the largest hotel investment conference in the world and HICAP, Asia Pacific's most important annual investment conference.

Northstar is also the majority shareholder in Inntopia, the leading SaaS e-commerce software, CRM database marketing and predictive analytics business serving the mountain destination, golf, activities, hospitality, and specialty destination travel markets. Based in Secaucus, NJ, the company has offices in New York, NY; Stowe, VT; Denver, CO; Edwards, CO; Burlington, VT; Los Angeles, CA; Costa Mesa, CA; Lombard, IL; and global offices in Singapore, Beijing, and Shanghai. And soon to be London. Northstar Travel Group is owned by funds managed by EagleTree Capital. For more information, visit northstartravelgroup.com.

IN ASSOCIATION WITH:



With over three decades of experience, more than 160 events completed to-date, and in excess of 110,000 international delegates. BHN conferences have become "must attend" events for industry leaders who come together to network, conduct business, and to learn about the latest trends.

The current slate of events include: the Americas Lodging Investment Summit (ALIS) in Los Angeles; ALIS Law in Los Angeles; ALIS Summer Update; Alternative Ownership Conference Asia Pacific (AOCAP) in Singapore; Caribbean Hotel & Resort Investment Summit (CHRIS) in Miami; Hotel Investment Conference Asia Pacific (HICAP) in Singapore; HICAP UPDATE; Hotel Opportunities Latin America (HOLA) conference in Miami; and HICAP Australia New Zealand (HICAP ANZ) in Sydney.

The BHN website at www.Burba.com is the gateway for information about the conferences BHN produces, as well as a direct link to important players in the hospitality investment world. BHN is a division of Northstar Travel Group.